

Big Business 12 ReadMe

March 26, 2020

Welcome to Big Business 12!

Big Business 12 is a new Database, for new computers.
Big Business 12.13 adds new fixes and features.

- **macOS Catalina**, Mojave, High Sierra, Sierra, El Cap
- **Windows 10**, Windows 8.1, Windows 7
- **Windows Server 2019**, 2016, 2012R2

To **Update** from an earlier release of Big Business 12, download and install the new Big Business Server. Updating requires Support.

To **Upgrade** from an earlier version of Big Business, download and install the new Big Business Server. Then, install new Big Business Clients and connect. Upgrading requires Registration.

Notes

Form editor and some connectors are awaiting updates.
Appearance changes are for testing. Your input is appreciated.

To install on **macOS Catalina**, circumvent **GateKeeper**:

1. Run the installer and click **OK** for not scanned.
2. **Go to** Apple menu, System Preferences, **Security**.
3. Click **Open Anyway**.
4. Run the installer again and click **Open**.

Features and Fixes

12.13 Features:

- Share Documents ([6997](#)) — *update System Setting*
- Attach (Docs) ([6998](#)) — *update Print Options*
- Send Email ([6503](#)) — *update Print Options*
- Send Attachment ([6927](#)) — *update Print Options*
- PDF EMailer ([6501](#)) — *update to PDF Printer 11-12*
- Email Statements ([6979](#)) — *add to Reports*
- New States ([6999](#)) — *add TaxJar for new states only*

12.13 Fixes:

- Send Attachment ([6927](#)) — *fix missing Attachments*
- Add PDF ([6331](#)) — *update to disable on Windows*
- Tax Exempt ([6855](#)) — *fix for Tax Status calculation*
- Server Registration ([6759](#)) — *fix for Updates*

12.12 Features:

- Built-In Database ([6575](#)) — *update built-in Database*
- Security Update ([6766](#)) — *update secure connections*
- TaxJar Reports ([6890](#)) — *add Expanded*
- Units Changes ([6832](#)) — *add Advanced Item Prefs*
- Hide ETA ([6987](#)) — *add Order without ETA column*

12.12 Fixes:

- Separate Windows ([6902](#)) — *update Import tools*
- Deposit on Sales Order ([6636](#)) — *Prepayments*
- Item Preset ([6983](#)) — *update loading on Item card*
- Dark Prefs ([6958](#)) — *update dialogs*

12.11 Features:

- Logo Export ([6984](#)) — *add Export to save image file*
- Item Preset ([6983](#)) — *add to Item and Quote to test*
- Email Statements ([6979](#)) — *add to Contact window*

- Role Name (6981) — *add to Contacts, Add Column*
- Add Column (6982) — *update for reference*
- Refund Changes (6819) — *update for always on*
- Refund Refundee (6980) — *update for reference*
- BizApp Server (6278) — *update for Server*
- Old Clients (6973) — *update for Custom Forms*
- Profit and Loss by Department (6976) — *add new*

12.11 Fixes:

- Not Notarized (6986) — *workaround GateKeeper*
- Form Tool (6985) — *update for Old Clients*
- Channel Changes (6818) — *conflict with iOS setup*

12.10 Features:

- Instant Upgrade (6974) — *update for Side by Side*
- Old Clients (6973) — *add for Instant Upgrade*
- Security Update (6766) — *update secure connections*
- Duplicating Kits (6971) — *update to preserve Sort*
- Sales, sorted by Customer (6970) — *add Fields*

12.10 Fixes:

- PDFSend Error (6972) — *updated for Wrong OS*
- Update on Server (6330) — *remove for safety*
- Auto Zoom Fixes (6610) — *Command Key*
- Batch Duplicate (6755) — *remove for safety*

12.9 Features:

- Old Windows (6969) — *add back Windows 7, 8.1*
- Dark Prefs (6958) — *add Dark, White, and Black*
- Deposit on Sales Order (6636) — *use Prepayment*
- Info Buttons (6905) — *update icon for rollover*
- BizApp Server (6278) — *update Web Server Settings*
- Lock Taxable (6959) — *add Lock for all tax controls*
- Unlock Taxable (6960) — *add Unlock per Employee*
- Folder Settings (6966) — *update Settings options*

- Folder Auto-Connect ([6966](#)) — *add full automation*
- Invoice Export ([6964](#)) — *add automatic XML export*
- Check Layouts ([5793](#)) — *add On Top and No Box*

12.9 Fixes:

- Update on Server ([6330](#)) — *update for PO, Pay*
- Export Prefs ([6617](#)) — *remove*

12.8 Features:

- Separate Windows ([6902](#)) — *update Windows Client*
- TaxJar Reports ([6890](#)) — *add Special for Roll Up*
- Origin States ([6944](#)) — *add for reference*
- Destination States ([6945](#)) — *add for reference*
- Update List ([6603](#)) — *update to require Selection*
- New QuickSupport ([6946](#)) — *update for Catalina*
- Search Extras ([6952](#)) — *add Payee, Descriptions*
- Longer Histories ([6954](#)) — *update Customer History*

12.8 Fixes:

- Redraw Fixes ([6956](#)) — *update Pay All*
- TaxJar Fixes ([6941](#)) — *clear on Duplicates*

12.7 Features:

- Toolbar Prefs ([6600](#)) — *add Full Window*
- Deposit on Sales Order ([6636](#)) — *add Reference #*
- Default Payment Method ([6209](#)) — *add to Customer*
- TaxJar Setup ([6838](#)) — *add Roll Up*
- Delete Line Item ([6373](#)) — *comprehensive updating*
- BigCommerce API ([6947](#)) — *update for API Accounts*
- BigCommerce Settings ([6511](#)) — *update for API, Code*

12.7 Fixes:

- Web API ([6810](#)) — *add default crux*
- BigCommerce Registration ([6512](#)) — *Trial, Logo*

12.6 Features:

- TaxJar Mappings (6943) — *use Street, City*
- Customer Part Numbers (6906) — *Customer Groups*
- Billing Addresses (6939) — *for Quote, Order, Invoice*
- From Addresses (6837) — *add Phone, Email, etc.*
- Add Contacts (6940) — *add to new Customer*
- Customer Line Numbers (6936) — *add to Imports*
- Folder Errors (6930) — *attach problem file*
- Update Maps (6848) — *automatic, unless Shift key*
- Folder Connect (6929) — *Export Invoices*
- Folder Connect (6929) — *update plugin*
- Import File (6933) — *attach Import File for reference*
- File Kind (6932) — *check folder for one File Kind*
- Folder URL (6931) — *update for one connection*
- Folder Errors (6930) — *update for common problems*
- Import Files (6449) — *handle non-Unicode*
- Send Attachment (6927) — *email attached Docs*
- Folder Connect (6929) — *import from remote folder*
- Barcode Labels (6897) — *update to SVG, add Labels*
- Smart Clean (6903) — *remove artifacts on Dialogs*
- Middleware (6579) — *update plugin*

12.6 Fixes:

- TaxJar Registration (6854) — *Trial Date, Logo*
- Ship Method (6763) — *fix Contact blank*
- Budget Report (3056) — *fix Export calculation*
- Reload Customer (6715) — *fix Paid on Invoices*

12.5 Features:

- Built-In Database (6575) — *update built-in Database*
- Send Attachment (6928) — *add to Company, Prefs*
- See Attachment (6927) — *add to Company, Prefs*
- Add PDF (6331) — *update to use new Plugins*
- Optimized Client (6778) — *test Database Updates*
- Copy Comment (6556) — *append Contact Comments*

12.5 Fixes:

- Search Fixes ([6598](#)) — *update Smart List lookups*
- Application Icons ([6699](#)) — *macOS opacity*

12.4 Features:

- Purchase Weight ([6925](#)) — *add to Requisition, PO, Bill*
- Middleware Trial ([6924](#)) — *update docs*
- Non-Nexus Tax ([6923](#)) — *add to Company, Advanced*
- Nexus States ([6922](#)) — *add to Company, Advanced*
- Exemption Type ([6920](#)) — *add List, Search, Update*
- Check Layouts ([5793](#)) — *update for Custom Form*
- Last Cost Update ([6919](#)) — *add automatic dating*

12.4 Fixes:

- Middleware Trial ([6924](#)) — *dialog for Shipping setup*

12.3 Features:

- macOS Catalina ([6918](#)) — *surprise beta*
- Optimized Client ([6778](#)) — *update docs*
- Installer Update ([6917](#)) — *new InstallShield*
- Dialog Prefs ([6581](#)) — *update docs*
- Department Mandatory ([6916](#)) — *update docs*

12.3 Fixes:

- Department Mandatory ([6916](#)) — *alert on PO*

12.2 Features:

- Windows Server 2019 ([6906](#)) — *update to Certified*
- Add Fields ([6634](#)) — *update Imports*
- Customer Lookup ([6640](#)) — *update Imports*
- Customer P/N ([6906](#)) — *add to Company, Advanced*
- Drop User ([6910](#)) — *update for Toolbar*

12.1 Features:

- Alternate Item Codes ([6002](#)) — *add Search tool*

- Live Backup ([6907](#)) — *add to Company, Advanced*
- Customer Lookup ([6640](#)) — *update docs*
- Customer P/N ([6906](#)) — *add to Alternate Item Codes*
- Info Buttons ([6905](#)) — *update docs*
- Secure Help ([6904](#)) — *update Info Buttons to https*
- Smart Clean ([6903](#)) — *add to Company, Advanced*
- Resource Free ([6901](#)) — *replace Text for Reports*
- Barcode Labels ([6897](#)) — *update Price Labels*
- Smart Save ([6896](#)) — *add Disable Smart Save*

12.1 Fixes:

- Emailing with Gmail ([6709](#)) — *fix Customer Statements*
- Import Contacts ([6248](#)) — *fix Linking to Customers*
- Line Item Discounts ([5860](#)) — *update help shortcut*

12.0 Features:

- Built-In Database ([6575](#)) — *update built-in Database*

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