

Big Business 11 ReadMe

February 29, 2020

Welcome to Big Business 11.33!

Big Business 11 upgrades the Database for high performance. And high security. And High Sierra.

Big Business 11.33 adds new fixes and features.

Big Business 11 is not compatible with macOS Catalina.

- new **Database**
- new Cache Manager
- new Cloud Server

- Updated for **macOS Mojave**
- Certified for **macOS High Sierra**
- Certified for macOS Sierra

- Certified for **Windows 10 April 2018 Update**
- Certified for Windows 7 and Windows 8.1
- Certified for **Windows Server 2016**
- Certified for Windows Server 2008 R2 and 2012 R2

To **Update** from an earlier release of Big Business 11, download and install the new Big Business Server. Updating requires Support.

To **Upgrade** from an earlier version of Big Business, download and install the new Big Business Server. Then, install new Big Business Clients and connect. Upgrading requires Registration.

Features and Fixes

11.33 Features:

- TaxJar Reports ([6890](#)) — *add Expanded with Zip*

11.32 Features:

- Units Changes ([6832](#)) — *add Advanced Item Prefs*
- Item Preset ([6983](#)) — *add to Order to test*
- Hide ETA ([6987](#)) — *add Order without ETA column*

11.32 Fixes:

- Item Prefs ([6990](#)) — *add Advanced for Units*
- Deposit on Sales Order ([6636](#)) — *Prepayments*

11.31 Features:

- Item Preset ([6983](#)) — *add to Item and Quote to test*
- Email Statements ([6979](#)) — *add to Contact window*
- Role Name ([6981](#)) — *add to Contacts, Add Column*
- Add Column ([6982](#)) — *update for reference*
- Refund Changes ([6819](#)) — *update for always on*
- Refund Refundee ([6980](#)) — *update for reference*
- Ship Date ([6665](#)) — *add to Quotes*
- Profit and Loss by Department ([6976](#)) — *add new*

11.30 Features:

- Sales, sorted by Customer ([6970](#)) — *add Fields*

11.30 Fixes:

- Update on Server ([6330](#)) — *remove*
- Batch Duplicate ([6755](#)) — *remove*

11.29 Features:

- Deposit on Sales Order ([6636](#)) — *use Prepayment*
- TaxJar Reports ([6890](#)) — *add Special for Roll Up*
- Origin States ([6944](#)) — *add for reference*
- Destination States ([6945](#)) — *add for reference*

- Folder Settings ([6966](#)) — *update Settings options*
- Folder Auto-Connect ([6966](#)) — *add full automation*
- Invoice Export ([6964](#)) — *add automatic XML export*
- Check Layouts ([5793](#)) — *add On Top and No Box*
- Longer Histories ([6954](#)) — *update Customer History*

11.29 Fixes:

- Redraw Fixes ([6956](#)) — *update Pay All*
- TaxJar Fixes ([6941](#)) — *clear on Duplicates*

11.28 Features:

- Update List ([6603](#)) — *update to require Selection*
- Toolbar Prefs ([6600](#)) — *add Full Window*
- Search Extras ([6952](#)) — *add Payee, Descriptions*
- Deposit on Sales Order ([6636](#)) — *add Reference #*
- Default Payment Method ([6209](#)) — *add to Customer*
- TaxJar Setup ([6838](#)) — *add Roll Up*
- Delete Line Item ([6373](#)) — *comprehensive updating*

11.28 Fixes:

- BigCommerce Settings ([6511](#)) — *fix Code*
- Web API ([6810](#)) — *add default crux*

11.27 Features:

- BigCommerce API ([6947](#)) — *update for API Accounts*
- BigCommerce Settings ([6511](#)) — *update for API, Code*
- TaxJar Mappings ([6943](#)) — *use Street, City*
- Customer Part Numbers ([6906](#)) — *Customer Groups*
- Billing Addresses ([6939](#)) — *for Quote, Order, Invoice*
- From Addresses ([6837](#)) — *add Phone, Email, etc.*
- Add Contacts ([6940](#)) — *add to new Customer*
- Customer Line Numbers ([6936](#)) — *add to Imports*
- Folder Errors ([6930](#)) — *attach problem file*
- Update Maps ([6848](#)) — *automatic, unless Shift key*
- Folder Connect ([6929](#)) — *Export Invoices*

11.27 Fixes:

- Web API (6810) — *add default crux*
- BigCommerce Registration (6512) — *Trial, Logo*
- TaxJar Registration (6854) — *Trial Date, Logo*
- Ship Method (6763) — *fix Contact blank*

11.26 Features:

- Folder Connect (6929) — *update plugin*
- Import File (6933) — *attach Import File for reference*
- File Kind (6932) — *check folder for one File Kind*
- Folder URL (6931) — *update for one connection*
- Folder Errors (6930) — *update for common problems*
- Import Files (6449) — *handle non-Unicode*

11.26 Fixes:

- Budget Report (3056) — *fix Export calculation*

11.25 Features:

- Send Attachment (6927) — *email attached Docs*
- Folder Connect (6929) — *import from remote folder*
- Barcode Labels (6897) — *update to SVG, add Labels*
- Smart Clean (6903) — *remove artifacts on Dialogs*
- Middleware (6579) — *update plugin*
- Add PDF (6331) — *update to use new Plugins*
- Optimized Client (6778) — *test Database Updates*
- Copy Comment (6556) — *append Contact Comments*
- Purchase Weight (6925) — *add to Requisition, PO, Bill*

11.25 Fixes:

- Reload Customer (6715) — *fix Paid on Invoices*
- Search Fixes (6598) — *update Smart List lookups*

11.24 Features:

- Middleware Trial (6924) — *update docs*

- Non-Nexus Tax (6923) — *add to Company, Advanced*
- Nexus States (6922) — *add to Company, Advanced*
- Exemption Type (6920) — *add List, Search, Update*
- Check Layouts (5793) — *update for Custom Form*
- Last Cost Update (6919) — *add automatic dating*

11.24 Fixes:

- Middleware Trial (6924) — *dialog for Middleware Shipping*

11.23 Features:

- Installer Update (6917) — *new InstallShield*
- Dialog Prefs (6581) — *update docs*
- Department Mandatory (6916) — *update docs*
- Add Fields (6634) — *update Imports*
- Customer Lookup (6640) — *update Imports*
- Customer Part Numbers (6906) — *add to Company Prefs*
- Drop User (6910) — *update Toolbar, Company*

11.23 Fixes:

- Department Mandatory (6916) — *alert on PO*

11.22 Features:

- Alternate Item Codes (6002) — *add Search tool*
- Live Backup (6907) — *add to Company, Advanced*
- Customer Lookup (6640) — *update docs*
- Customer Part Numbers (6906) — *add to Alt Codes*
- Info Buttons (6905) — *update docs*
- Secure Help (6904) — *update Info Buttons to https*
- Smart Clean (6903) — *add to Company, Advanced*
- Resource Free (6901) — *replace Text for Reports*
- Barcode Labels (6897) — *update Price Labels*
- Smart Save (6896) — *add Disable Smart Save*

11.22 Fixes:

- Emailing with Gmail (6709) — *fix Customer Statements*

- Import Contacts ([6248](#)) — *fix Linking to Customers*
- Line Item Discounts ([5860](#)) — *update help shortcut*

11.21 Features:

- Built-In Database ([6575](#)) — *update built-in Database*

11.20 Features:

- TaxJar Rates ([6892](#)) — *add Rates tables*
- TaxJar Fields ([6891](#)) — *add Line Items fields*
- TaxJar Reports ([6890](#)) — *add Sales Tax Collected*
- Profit and Loss by Month ([6872](#)) — *use Date Range*
- Profit and Loss by Month with Budget ([6874](#))
- EDI Checkbox ([6889](#)) — *add to show Sent by EDI*
- EDI Reference ([6887](#)) — *add to Middleware for EDI*
- Bill Prefs ([6880](#)) — *update docs*
- PO Prefs ([6878](#)) — *update docs*
- Edit Ext Cost ([6877](#)) — *add to PO Prefs and Bill Prefs*
- Email Subject ([6713](#)) — *add PO to Invoice emails*

11.20 Fixes:

- Error Checking ([6867](#)) — *fix Range error on Refunds*
- Docs Not Found ([6886](#)) — *add alert to fix error*
- Print Styles ([6296](#)) — *error with Pick Lists*

11.19 Features:

- TaxJar Connect ([6875](#)) — *update docs*
- Shopify Connect ([6868](#)) — *update docs*
- Profit and Loss by Month with Budget ([6874](#))
- Profit and Loss by Month ([6872](#))
- Report Changes ([6826](#)) — *add P&L by Month*
- Report Options ([6871](#)) — *add A/R Custom Fields*
- Shopify Order Number ([6870](#)) — *update Automatic*
- Error Checking ([6867](#)) — *add Range Checking*

11.19 Fixes:

- AppleScript (6692) — *update for Excel references*
- Journal Import (6869) — *update for Orphans*

11.18 Features:

- Connect (6863) — *standardize, streamline, document*
- BigCommerce Connect (6809) — *update mappings*
- Taxes Changes (6827) — *add Customizations to test*
- Tax State (6862) — *add switching in TaxJar Connect*
- Exempt States (6856) — *add for TaxJar Connect*
- TaxJar Lookup (6858) — *add Use TaxJar*
- Plugin Updates (6784) — *update CFR, PDF Plugins*
- JSON Update (6861) — *update Plugin on Windows*
- Middleware Update (6860) — *update to add Fields*
- Xi Icons (6865) — *add white to offset macOS grays*

11.18 Fixes:

- From Addresses (6837) — *fix resetting*
- Tax Exempt (6855) — *fix for TaxJar*
- Secure Credit Cards (6131) — *fix display for 64-bit*

11.17 Features:

- Smart Tax (6765) — *assign by State for TaxJar*
- Tax Exempt (6855) — *on Customer and Contact*
- TaxJar Connect (6830) — *add Use TaxJar*
- Shopify Connect (6625) — *update Auto-Connect*
- Hide/Show (6770) — *add Show TaxJar Lookup*
- Taxes Changes (6827) — *add Exempt*
- CSV Import (6749) — *add CSV to Setup, etc.*
- Shopify Error (6853) — *update to require IDs*
- A/R Agings (6706) — *add new A/R Agings*
- Connect Settings (6852) — *add Any API*
- AutoComplete (6536) — *add to Descriptions*
- Edit Descriptions (6167) — *add AutoComplete*
- Middleware Delete (6850) — *add for all Tables*
- Update Maps (6848) — *add for all options*

- Map Tools (6847) — *added for reference*
- Pricing Changes (6844) — *update Qty Pricing*
- Qty Group (6846) — *add for Qty Pricing*

11.17 Fixes:

- Batch Delete (6823) — *update Alert for selecting records*
- Inactive Changes (6820) — *add Alert for common error*

11.16 Features:

- TaxJar Connect (6830) — *add basic Setup, Button*
- From Addresses (6837) — *add From Addresses*
- Taxes Changes (6827) — *add Advanced tab*
- Report Changes (6826) — *add Inventory Sales (bCbM)*
- Smart Codes (6835) — *add Enable checkbox*
- Smart Prices (6834) — *add Enable checkbox*
- Units Changes (6832) — *resize columns*
- Addresses Changes (6831) — *add From Addresses*

11.16 Fixes:

- TaxJar Error (6843) — *add Alert for common error*
- Smart Units (6816) — *add Unit of Measure automation*

11.15 Features:

- Smart Units (6816) — *add Unit of Measure automation*
- Order Type (6824) — *add to Employee and Customer*
- Ship Date (6665) — *add to Update on Orders*
- Inactive Changes (6820) — *update Lists immediately*
- Terms Changes (6817) — *update Terms conversion*
- Refund Changes (6819) — *update Status on Refund*
- Channel Changes (6818) — *add to Searches, Vendors*
- Smart Bundles (6815) — *add for cost automation*
- Restricted Access (6735) — *Cannot Edit Reorder Qty's*
- Report Changes (6826) — *Allocated on Inventory Sales*
- Warehouse Changes (6828) — *add Avg. Qty's*

11.15 Fixes:

- Taxes Changes ([6827](#)) — *fix for blank ID*

11.14 Features:

- Built-In Database ([6575](#)) — *update built-in Database*

11.14 Fixes:

- QuitApp ([6800](#)) — *update for new Database*

11.13 Features:

- BigCommerce Connect ([6809](#)) — *update connection*
- Woo Connect ([6807](#)) — *add Setup for testing*
- Square Setup ([6804](#)) — *update to show Endpoint*
- Auto-Import Error ([6803](#)) — *update error handling*
- Memory Usage ([6802](#)) — *update macOS Server*

11.13 Fixes:

- Auto Zoom Fixes ([6610](#)) — *scaling of Setup dialogs*

11.12 Features:

- Quit App ([6800](#)) — *update Quit handling*
- Auto-Import ([6771](#)) — *update error handling*
- Server Only ([6799](#)) — *extend Middleware*
- Vendors in Middleware ([6797](#)) — *Vendors, POs, Bills*
- Audit in Middleware ([6798](#)) — *Created/Modified Dates*
- Expanded Bill ([6796](#)) — *add Received Date and Entry #*
- QuickChoose Dialog ([6368](#)) — *update Cancel*

11.12 Fixes:

- A/R Aging by Due Date ([6706](#)) — *fix printing error*
- Channels ([6727](#)) — *fix pulldown on Order, Invoice*

11.11 Features:

- Square Connect ([6733](#)) — *update System toolbar*
- Smart Inventory ([6764](#)) — *update to Enable*
- 64-bit Optimization ([6776](#)) — *update for simplicity*

- App Names ([6792](#)) —*update for clarity and flexibility*
- Receive Payment ([6791](#)) —*add column sorting*
- Process Timeout ([6790](#)) —*update IP Messaging*

11.11 Fixes:

- Resources and Extras ([6793](#)) —*update Permissions*
- Icons Missing ([6481](#)) —*update for Windows Server*
- Windows 10 ([6789](#)) —*April 2018 Update Fonts*

11.10 Features:

- Windows 10 ([6789](#)) —*April 2018 Update Fonts*
- Smart Rounding ([6788](#)) — *update Qty rounding*
- Edit Cost ([6787](#)) — *update Tab-order*
- Custom Sleep ([6786](#)) — *set limit for Client Sleep*
- Plugin Update ([6784](#)) —*remove Notification*

11.10 Fixes:

- Auto Zoom Fixes ([6610](#)) —*enable wider windows*
- Docs Fixes ([6745](#)) —*fix Allocations*
- Check Customer PO ([6306](#)) —*import per Order*

11.9 Features:

- Channels ([6727](#)) —*use for Quote, Order, Invoice*
- PDF Tools ([6644](#)) — *update for customizability*
- Docs Features ([6646](#)) — *index for fast loading*
- Windows 10 ([6785](#)) —*April 2018 Update*

11.9 Fixes:

- New Architecture ([6708](#)) —*simplifies Updates*
- Refund Fixes ([6609](#)) — *Payments Refunded*
- Maximize ([6608](#)) — *conflicts with Minimize*
- Batch Print ([6584](#)) — *crash for 100's of pages*
- Line Numbers ([6628](#)) — *converting Orders*

11.8 Features:

- Channel ([6727](#)) — *adding Channel tool*

11.8 Fixes:

- Windows 10 ([6785](#)) — *April 2018 Update fonts*

11.7 Features:

- Built-In Database ([6575](#)) — *updates Servers*
- PDF Emailer ([6501](#)) — *updates for Outlook*
- Custom Forms ([6501](#)) — *updates for 64-bit*

11.6 Features:

- 64-bit ([6778](#)) — *updates for 64-bit on macOS*
- Auto-Import ([6771](#)) — *add Auto-Import*
- Middleware ([6579](#)) — *option to clear changes*
- Show Import Type ([6770](#)) — *to access Auto-Import*
- Order Import ([3019](#)) — *update for Warehouses*
- Ship-To Lookup ([6767](#)) — *add to Order Import*
- TLS Update ([6766](#)) — *update for secure connections*

11.6 Fixes:

- Graphs Tool ([6458](#)) — *Multi-year Budget incomplete*
- Qty Pricing ([6262](#)) — *Add does not work without focus*

11.5 Features:

- Smart Tax ([6765](#)) — *update Qty On Hand*
- Smart Inventory ([6764](#)) — *update Qty On Hand*
- Copy Comments ([6556](#)) — *update Contacts*
- Shipping Method ([6763](#)) — *update Contacts*
- Tax Status ([6725](#)) — *update Contacts*
- Converting Contacts ([3093](#)) — *copy Shipping Method*

11.5 Fixes:

- Channel ([6727](#)) — *update Contact*
- Forms Templates ([3271](#)) — *Update for Windows*
- Batch Print ([6584](#)) — *1099's and Commissions*

11.4 Features:

- Built-In Database (6575) — *incremental update*
- Button Labels (6761) — *update Comments*
- New Networking (6760) — *performance optimization*
- Contacts Features (6747) — *QuickFind Contacts*
- Batch Duplicate (6755) — *add for Invoices*
- Batch Selection (6754) — *update Batch Delete*

11.4 Fixes:

- Auto Zoom Fixes (6610) — *Search dialog on Refund*
- Search Startup (6758) — *Customer, Vendor*
- Server Registration (6759) — *re-Register Single-User*
- Reload Customer (6715) — *pop-up broken*
- Listbox Display (6448) — *revert Deposit*

11.3 Features:

- Built-In Database (6575) — *for macOS High Sierra*
- Square Orders (6752) — *Square Connect adds Orders*
- Bundle Price (6751) — *add calculated column for Items*

11.3 Fixes:

- Contacts Features (6747) — *Contacts locked*

11.2 Features:

- POS Connect (6733) — *get hip, get square*
- BizApp Connect (6742) — *update connectivity*
- BizApp11D (6741) — *update iOS database*
- Contacts Features (6747) — *add Contacts on Customer*
- Listbox Display (6448) — *update Deposit*
- Inactive Status (6739) — *set Inactive to hide or prevent use*
- Inactive Components (6738) — *block sales, how to find*
- Unlock Status Inactive (6737) — *override Inactive Status*
- Cannot Edit Inactive Status (6735) — *block changing*
- Fast Find (6629) — *updated for click-ability*

11.2 Fixes:

- Authorize.net Fixes (6746) — *delay on High Sierra*
- Docs Fixes (6745) — *correct file names with slashes*
- Refund Fixes (6609) — *pulldown shows blank*
- Multi-Currency Fixes (6744) — *auto-correct Applied*
- Soft Landing (6734) — *place to link incomplete features*
- Protection Racket (6736) — *catching connection conflicts*
- Statements (6730) — *negative Unapplied on Open Items*
- New Agings (6706) — *fix A/R Agings by Due Date*
- Units Setup (6592) — *Server startup, selecting new entries*
- Number Formats (6089) — *update Display defaults*

11.1 Features:

- macOS Server (6700) — *update to 64-bit*
- macOS High Sierra (6722) — *Big Business 11 is ready*
- Built-In Database (6575) — *updated for 64-bit, 32-bit*
- Cache Manager (6714) — *optimized, faster, scalable*
- Cloud Server (6718) — *updates for security*
- Sleeping Clients (6729) — *reconnect after Sleep*
- Channel (6727) — *customization for testing*
- New Architecture (6708) — *super-simplified Updates*
- Unlock Docs (6726) — *set Docs always unlocked*
- Tax Status (6725) — *add to Contacts*
- When Duplicating (6724) — *add to Order Prefs*
- Allow Duplicating (6719) — *add to Tool Prefs*
- Emailing PDFs (6721) — *updated options*
- Emailing with Thunderbird (6723) — *updated setup*
- Emailing with Gmail (6709) — *updated setup*
- Big Business Mail (6506) — *update for Auto Zoom*
- Show Memorize (6712) — *hide memorize by default*
- Hide Duplicate (6711) — *hide the Duplicate tool*
- Update Employees (6717) — *add Hide and Show*
- Warehouse Qty's (6128) — *update for Obsolete Items*
- Reload Customer (6715) — *add to Customer Prefs*
- Reload Alert (6716) — *add Alert for Reload*

- Email Subject (6713) — *add PO to Order emails*
- Export Title (6710) — *add title to exports of reports*

11.1 Fixes:

- Show Warehouses (5913) — *fix display for Auto Zoom*

11.0 Features:

- New Architecture (6708) — *simplifies Updates*
- New Agings (6706) — *add A/R Agings by Due Date*
- Wait Cursor (6707) — *update for compatibility*
- Application Icons (6699) — *new, scalable icons*
- Built-In Database (6575) — *update to 64-bit*
- Sleep Notification (6704) — *Client reconnect after Sleep*
- 64-bit (6700) — *update components to 64-bit*
- Extras Folder (6701) — *clean up installed accessories*
- Comments on Misc (6517) — *update button*
- Free Demo (6693) — *update Demo version to be free*
- QuickTime (6694) — *update for compatibility*
- AppleScript (6692) — *update for speed, compatibility*
- SQLite (6698) — *update for compatibility*
- QuickTime (6694) — *update for compatibility*

11.0 Fixes:

- Custom Form (3270) — *update to use default printer*
- Sleep Alert (6674) — *being superseded*
- Schedule Days (6696) — *look up Vendor to Convert PO*
- Log File (6309) — *add hotkey to reset on startup*

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