

# Big Business 12 ReadMe

June 4, 2021

## Welcome to Big Business 12!

Big Business 12 is a new Database, for new computers.  
Big Business 12.34 adds changes in Big Business 13.  
*Not compatible with macOS Big Sur.*

- **macOS Catalina**, Mojave, High Sierra, Sierra, El Cap
- **Windows 10**, Windows 8.1, Windows 7
- **Windows Server 2019**, 2016, 2012R2

To **Update** from an earlier release of Big Business 12, download and install the new Big Business Server. Updating requires Support.

To **Upgrade** from an earlier version of Big Business, download and install the new Big Business Server. Then, install new Big Business Clients and connect. Upgrading requires Registration.

## Notes

Form editor and some connectors are awaiting updates.  
Appearance changes are for testing. Your input is appreciated.

To install on **macOS Catalina**, circumvent **GateKeeper**:

1. Run the installer and click **OK** for not scanned.
2. **Go to** Apple menu, System Preferences, **Security**.
3. Click **Open Anyway**.
4. Run the installer again and click **Open**.

## Features and Fixes

### 12.34 Features:

- Sales Taxes Inactive (7189) — *add for move to lookup*
- Sales Taxes Search (7188) — *add for Inactive*
- Spare Windows (7190) — *add Quit when closed*
- Connect Changes (7169) — *update Connect Fields*
- iMac Install (7186) — *add for reference*
- Chapter 77 Sales Taxes (7187) — *add for reference*

### 12.33 Features:

- Shopify API (7184) — *add Shopify Report button*
- Sent PDF (7022) — *update Enable Sent PDF*

### 12.32 Features:

- Ecwid Fields (7176) — *add Fields in Ecwid Ecommerce*
- Screen Cleanup (7033) — *update Contact Roles, B2B*
- Order Status (6859) — *update for BigCommerce II*
- Email Statements (6979) — *update for Contact Roles*
- Contact Roles (7175) — *add for reference*
- Banks List (7177) — *add for reference*
- Ch 74: Barcodes (7178) — *add for reference*

### 12.31 Features:

- Link-Only (7171) — *add new option for BigCommerce*
- Update Availability (7170) — *add for reference*
- Connect Changes (7169) — *add for reference*
- Upload Items (7168) — *add for reference*
- Screen Cleanup (7033) — *update Quote, Invoice*
- Chapter 73 BigCommerce II (7167) — *add for clarity*

### 12.30 Features:

- Remote Client (7164) — *update for Pro, VPN built-in*
- Larger Windows (7160) — *update for Resize vs Display*

- Screen Cleanup (7033) — *resize Quote tab line items*
- Remember Last (5741) — *update to Retired*
- Fix XML (7159) — *add to correct incoming XML*
- Chapter 71 Weight (7166) — *add for reference*

#### 12.29 Features:

- Customer Price (7155) — *add to Part Numbers*
- Customer UoM Count (7156) — *add to Part Numbers*
- Units on Imports (7154) — *add options for automation*
- Folder Validation (7151) — *add option to test file content*
- Web Notify Settings (7117) — *add Name, Password*
- Chapter 65 Units (7152) — *add for reference*

#### 12.29 Fixes:

- MySQL Keys (7158) — *update for Tracking and Status*
- Inventory Reporting (7150) — *add for reference*

#### 12.28 Features:

- Web Notify List (7149) — *update for multiple setups*
- Update Margin (7148) — *update for Landed Margin*
- Ship To (7147) — *update for new System Fonts*
- Close Button (7146) — *update for Windows Toolbar*
- Secure Clients (7145) — *update for always-on security*
- Chapter 64 Install (7142) — *add for reference*

#### 12.28 Fixes:

- Landed Margin (7140) — *update for Landed Cost %*
- Web Notify (7116) — *update for Success Text*

#### 12.27 Features:

- Mark Shipped (7138) — *add manual entry for Tracking*
- Notify Reference (7137) — *add Ref# to automate Notify*
- Landed Zero (7139) — *add option to clear Landed Cost*
- Landed Margin (7140) — *show Margin for Margin Cost*
- Screen Recording (7136) — *add alert to allow Capture*

- Chapter 63 Security (7135) — *add for reference*

12.27 Fixes:

- Built-In Database (6575) — *update built-in Database*

12.26 Features:

- Order References (7127) — *add order import options*
- Tax Code (7129) — *add to Item, Quote, Order, Invoice*
- TaxJar Categories (7128) — *add for Tax Code option*
- Check For New Notes (7127) — *re-enable as needed*
- Instant On (7131) — *update for seamless support*

12.25 Features:

- Built-In Database (6575) — *update built-in Database*
- Web Notify (7116) — *automatically notify web service*
- Order Tracking (7118) — *copy Tracking onto Orders*
- Ship Status (7123) — *show Shipped on Orders*

12.25 Fixes:

- Quit App (6800) — *update Database to fix Quit*

12.24 Features:

- Prorated Protection (7112) — *update Prorated Pricing*
- Users First (7111) — *update Design Goals*
- Block OS (7110) — *block problem Operating Systems*
- Shopify Maps (7107) — *update Shopify setup*
- Custom Validation (7106) — *add Disable on Advanced*
- Send Attachments (6927) — *update Advanced*
- Toolbar Prefs (6600) — *update spacing for Tiling*

12.24 Fixes:

- Application Icons (6699) — *update Server for Windows*
- Mark Invoices (7027) — *update dialogs for Select Rows*
- Update List (6603) — *update dialogs for Select Rows*

12.23 Features:

- Stores (7104) — *replace Channels, add to PO, rename*
- Tech Debt (7103) — *cleanup of Stores, Mark, and more*
- ShipStation ODBC (7101) — *update Custom Queries*
- Cash Drawer (7044) — *add Cash, Check, Card, Other*
- Ecwid Connect (7047) — *add Auto-Connect for Ecwid*
- Big Brother (7075) — *more tech tips, fewer Catch-22's*
- MySQL 8 (7105) — *update for new versions, password*

#### 12.22 Features:

- Ecwid Connect (7047) — *add for Ecwid E-Commerce*
- Gmail Authentication (7078) — *how to allow in Google*
- Merge Customers (6012) — *update and link Solution*
- Instant On (7076) — *update for macOS Big Sur*
- Battery Settings (7055) — *update for macOS Big Sur*
- Modified DateTime (7069) — *add for ShipStation*
- Modified Timestamp (7077) — *add for ShipStation*

#### 12.22 Fixes:

- Cash Drawer (7044) — *fix Cash Drawer Number*

#### 12.21 Features:

- Order Type (6824) — *add Order Type to Mark Invoices*
- BigCommerce Categories (6550) — *update for API*
- WooCommerce Store (7065) — *assign Store to Orders*
- Verify Peer (7064) — *add option to disable Verify Peer*
- Forms Error (7063) — *add to Invoice*
- Delivery Notes (7063) — *add to Invoice*
- WooCommerce Settings (7061) — *update for Stores*

#### 12.21 Fixes:

- Batch Emails (7023) — *fix for multiple forms not iterating*
- WooCommerce Error (7062) — *update for Notes*

#### 12.20 Features:

- WooCommerce Connect (6807) — *update for Stores*

- Batch Emails (7023) — *update for batch and burst*
- Mark Deposit (7057) — *mark Cash Drawer for Deposit*
- Show (7041) — *update and add more new options*
- Unlock Unmark (7050) — *add Unmark per Employee*
- Add Contacts (6940) — *add to Vendor card*
- Store Categories (7040) — *add Sales Tax Category*

#### 12.20 Fixes:

- Forms Error (7056) — *add error dialog for Printing*
- QuickFind (5727) — *remove icon, replaced by Show*

#### 12.19 Features:

- Store (7039) — *update Channel, add Store to Orders*
- Cash Drawer (7044) — *add Cash Drawer tracking*
- Big Business Old (7042) — *add 32-bit Single-User*
- Print List (7043) — *update to require Selection*
- Show (7041) — *update and add new options*
- Store Income (7040) — *add Income Category*

#### 12.19 Fixes:

- Deprecated (7046) — *update for deprecated features*
- Smart Units (6816) — *fix Invoice for tab-out*

#### 12.18 Features:

- Inline Filter (6629) — *update for Edit click speed*
- Store (7039) — *add to sell from different locations*
- Protect Transactions (7034) — *add to prevent changes*
- Expanded Order (7038) — *update for Stock Prefs*
- Credit Limit (7035) — *add options for Shopify Connect*
- Hide ETA (6987) — *add Store to Order and Invoice*

#### 12.18 Fixes:

- New QuickSupport (6496) — *missing from Client*
- Stock Prefs (6658) — *update for modern refresh*
- Import Customer (3484) — *add Default Credit Limit*

### 12.17 Features:

- Secure Server (7030) — *set Encrypt Client-Server*
- Shopify Fields (7032) — *add Tipping and Shipping*
- Shopify ID (7031) — *add to Customers, Items, Orders*
- Hide ETA (6987) — *add Quote without ETA column*
- Saved PDF (7022) — *add Enable Sent PDF*
- Drop Email (7025) — *add not-selected message*

### 12.17 Fixes:

- Auto Zoom Fixes (6610) — *fix Dialog locks*
- Screen Cleanup (7033) — *fix Misc Bills shifts*
- Line Numbers (6628) — *converting Quotes*

### 12.16 Features:

- PDF Emailer (6501) — *update Windows PDF Emailer*
- Mark Invoices (7027) — *mark Invoices as Sent*
- Sent Checkbox (6889) — *add Sent to Invoices Update*
- Sent Documents (7022) — *add Enable Sent PDF*
- Slash/Semi Select (7026) — *update Hide ETA screen*
- Drop Email (7025) — *update to use Subject as Name*

### 12.16 Fixes:

- Icon Caching (6583) — *fix for Xi Icons*

### 12.15 Features:

- Email (7019) — *use Shipping Email, for Batch Emails*
- Sent Emails (7016) — *add Sent Emails in Notes*
- Sent Documents (7022) — *add Sent Documents*
- Documents on Lists (7021) — *add for Batch Emails*
- Send Attachments (6927) — *update Print Options*
- Send Notes (7017) — *add Text Notes into Emails*
- Send Documents (6998) — *add Documents to Emails*
- Drop Email (7025) — *test Drag and Drop for Email*

#### 12.15 Fixes:

- PDF Emailer (6501) — *update Plugin for Emails*

#### 12.14 Features:

- Documents (7009) — *updates for paperless, sharing*
- Screen Capture on Mac (7010) — *default*
- Screen Capture on Windows (7011) — *default*
- Emailing (7005) — *updates for paperless, sharing*
- Emailing with Mail on Mac (7006) — *default, Mail Client*
- Emailing with Outlook for Windows (7007) — *default*
- Custom Sleep (6786) — *update to change on the fly*
- New Style (7001) — *use Automatic Stylesheets for UI*

#### 12.14 Fixes:

- Web Services (7004) — *deprecate*
- Send Attachment (6927) — *fix runtime error*

#### 12.13 Features:

- Send (Docs) (6998) — *update Print Options*
- Send Email (6503) — *update Print Options*
- Send Attachment (6927) — *update Print Options*
- PDF Emailer (6501) — *update to PDF Printer 11-12*
- Email Statements (6979) — *add to Reports*
- New States (6999) — *add TaxJar for new states only*

#### 12.13 Fixes:

- Send Attachment (6927) — *fix missing Attachments*
- Add PDF (6331) — *update to disable on Windows*
- Tax Exempt (6855) — *fix for Tax Status calculation*
- Server Registration (6759) — *fix for Updates*

#### 12.12 Features:

- Built-In Database (6575) — *update built-in Database*
- Security Update (6766) — *update secure connections*
- TaxJar Reports (6890) — *add Expanded*

- Units Changes (6832) — *add Advanced Item Prefs*
- Hide ETA (6987) — *add Order without ETA column*

#### 12.12 Fixes:

- Separate Windows (6902) — *update Import tools*
- Deposit on Sales Order (6636) — *Prepayments*
- Item Preset (6983) — *update loading on Item card*
- Dark Prefs (6958) — *update dialogs*

#### 12.11 Features:

- Logo Export (6984) — *add Export to save image file*
- Item Preset (6983) — *add to Item and Quote to test*
- Email Statements (6979) — *add to Contact window*
- Role Name (6981) — *add to Contacts, Add Column*
- Add Column (6982) — *update for reference*
- Refund Changes (6819) — *update for always on*
- Refund Refundee (6980) — *update for reference*
- BizApp Server (6278) — *update for Server*
- Old Clients (6973) — *update for Custom Forms*
- Profit and Loss by Department (6976) — *add new*

#### 12.11 Fixes:

- Not Notarized (6986) — *workaround GateKeeper*
- Form Tool (6985) — *update for Old Clients*
- Channel Changes (6818) — *conflict with iOS setup*

#### 12.10 Features:

- Instant Upgrade (6974) — *update for Side by Side*
- Old Clients (6973) — *add for Instant Upgrade*
- Security Update (6766) — *update secure connections*
- Duplicating Kits (6971) — *update to preserve Sort*
- Sales, sorted by Customer (6970) — *add Fields*

#### 12.10 Fixes:

- PDFSend Error (6972) — *updated for Wrong OS*

- Update on Server (6330) — *remove for safety*
- Auto Zoom Fixes (6610) — *Command Key*
- Batch Duplicate (6755) — *remove for safety*

#### 12.9 Features:

- Old Windows (6969) — *add back Windows 7, 8.1*
- Dark Prefs (6958) — *add Dark, White, and Black*
- Deposit on Sales Order (6636) — *use Prepayment*
- Info Buttons (6905) — *update icon for rollover*
- BizApp Server (6278) — *update Web Server Settings*
- Lock Taxable (6959) — *add Lock for all tax controls*
- Unlock Taxable (6960) — *add Unlock per Employee*
- Folder Settings (6966) — *update Settings options*
- Folder Auto-Connect (6966) — *add full automation*
- Invoice Export (6964) — *add automatic XML export*
- Check Layouts (5793) — *add On Top and No Box*

#### 12.9 Fixes:

- Update on Server (6330) — *update for PO, Pay*
- Export Prefs (6617) — *remove*

#### 12.8 Features:

- Separate Windows (6902) — *update Windows Client*
- TaxJar Reports (6890) — *add Special for Roll Up*
- Origin States (6944) — *add for reference*
- Destination States (6945) — *add for reference*
- Update List (6603) — *update to require Selection*
- New QuickSupport (6946) — *update for Catalina*
- Search Extras (6952) — *add Payee, Descriptions*
- Longer Histories (6954) — *update Customer History*

#### 12.8 Fixes:

- Redraw Fixes (6956) — *update Pay All*
- TaxJar Fixes (6941) — *clear on Duplicates*

## 12.7 Features:

- Toolbar Prefs ([6600](#)) — *add Full Window*
- Deposit on Sales Order ([6636](#)) — *add Reference #*
- Default Payment Method ([6209](#)) — *add to Customer*
- TaxJar Setup ([6838](#)) — *add Roll Up*
- Delete Line Item ([6373](#)) — *comprehensive updating*
- BigCommerce API ([6947](#)) — *update for API Accounts*
- BigCommerce Settings ([6511](#)) — *update for API, Code*

## 12.7 Fixes:

- Web API ([6810](#)) — *add default crux*
- BigCommerce Registration ([6512](#)) — *Trial, Logo*

## 12.6 Features:

- TaxJar Mappings ([6943](#)) — *use Street, City*
- Customer Part Numbers ([6906](#)) — *Customer Groups*
- Billing Addresses ([6939](#)) — *for Quote, Order, Invoice*
- From Addresses ([6837](#)) — *add Phone, Email, etc.*
- Add Contacts ([6940](#)) — *add to new Customer*
- Customer Line Numbers ([6936](#)) — *add to Imports*
- Folder Errors ([6930](#)) — *attach problem file*
- Update Maps ([6848](#)) — *automatic, unless Shift key*
- Folder Connect ([6929](#)) — *Export Invoices*
- Folder Connect ([6929](#)) — *update plugin*
- Import File ([6933](#)) — *attach Import File for reference*
- File Kind ([6932](#)) — *check folder for one File Kind*
- Folder URL ([6931](#)) — *update for one connection*
- Folder Errors ([6930](#)) — *update for common problems*
- Import Files ([6449](#)) — *handle non-Unicode*
- Send Attachment ([6927](#)) — *email attached Docs*
- Folder Connect ([6929](#)) — *import from remote folder*
- Barcode Labels ([6897](#)) — *update to SVG, add Labels*
- Smart Clean ([6903](#)) — *remove artifacts on Dialogs*
- Middleware ([6579](#)) — *update plugin*

## 12.6 Fixes:

- TaxJar Registration ([6854](#)) — *Trial Date, Logo*
- Ship Method ([6763](#)) — *fix Contact blank*
- Budget Report ([3056](#)) — *fix Export calculation*
- Reload Customer ([6715](#)) — *fix Paid on Invoices*

## 12.5 Features:

- Built-In Database ([6575](#)) — *update built-in Database*
- Send Attachment ([6928](#)) — *add to Company, Prefs*
- See Attachment ([6927](#)) — *add to Company, Prefs*
- Add PDF ([6331](#)) — *update to use new Plugins*
- Optimized Client ([6778](#)) — *test Database Updates*
- Copy Comment ([6556](#)) — *append Contact Comments*

## 12.5 Fixes:

- Search Fixes ([6598](#)) — *update Smart List lookups*
- Application Icons ([6699](#)) — *macOS opacity*

## 12.4 Features:

- Purchase Weight ([6925](#)) — *add to Requisition, PO, Bill*
- Middleware Trial ([6924](#)) — *update docs*
- Non-Nexus Tax ([6923](#)) — *add to Company, Advanced*
- Nexus States ([6922](#)) — *add to Company, Advanced*
- Exemption Type ([6920](#)) — *add List, Search, Update*
- Check Layouts ([5793](#)) — *update for Custom Form*
- Last Cost Update ([6919](#)) — *add automatic dating*

## 12.4 Fixes:

- Middleware Trial ([6924](#)) — *dialog for Shipping setup*

## 12.3 Features:

- macOS Catalina ([6918](#)) — *surprise beta*
- Optimized Client ([6778](#)) — *update docs*
- Installer Update ([6917](#)) — *new InstallShield*
- Dialog Prefs ([6581](#)) — *update docs*

- Department Mandatory (6916) — *update docs*

### 12.3 Fixes:

- Department Mandatory (6916) — *alert on PO*

### 12.2 Features:

- Windows Server 2019 (6906) — *update to Certified*
- Add Fields (6634) — *update Imports*
- Customer Lookup (6640) — *update Imports*
- Customer P/N (6906) — *add to Company, Advanced*
- Drop User (6910) — *update for Toolbar*

### 12.1 Features:

- Alternate Item Codes (6002) — *add Search tool*
- Live Backup (6907) — *add to Company, Advanced*
- Customer Lookup (6640) — *update docs*
- Customer P/N (6906) — *add to Alternate Item Codes*
- Info Buttons (6905) — *update docs*
- Secure Help (6904) — *update Info Buttons to https*
- Smart Clean (6903) — *add to Company, Advanced*
- Resource Free (6901) — *replace Text for Reports*
- Barcode Labels (6897) — *update Price Labels*
- Smart Save (6896) — *add Disable Smart Save*

### 12.1 Fixes:

- Emailing with Gmail (6709) — *fix Customer Statements*
- Import Contacts (6248) — *fix Linking to Customers*
- Line Item Discounts (5860) — *update help shortcut*

### 12.0 Features:

- Built-In Database (6575) — *update built-in Database*