

# Big Business 11 ReadMe

May 11, 2020

## Welcome to Big Business 11.37!

Big Business 11 upgrades the Database for high performance. And high security. And High Sierra.

Big Business 11.37 adds features for sending emails.

*Big Business 11 is not compatible with macOS Catalina.*

- new **Database**
- new Cache Manager
- new Cloud Server
  
- Updated for **macOS Mojave**
- Certified for **macOS High Sierra**
- Certified for macOS Sierra
  
- Certified for **Windows 10 April 2018 Update**
- Certified for Windows 7 and Windows 8.1
- Certified for **Windows Server 2016**
- Certified for Windows Server 2008 R2 and 2012 R2

To **Update** from an earlier release of Big Business 11, download and install the new Big Business Server. Updating requires Support.

To **Upgrade** from an earlier version of Big Business, download and install the new Big Business Server. Then, install new Big Business Clients and connect. Upgrading requires Registration.

## Features and Fixes

### 11.37 Features:

- Mark QuickChange (7027) — *add Sent for Invoices*
- Sent Checkbox (6889) — *add Sent to Invoices Update*
- Sent Documents (7022) — *add Enable Sent Docs*

### 11.36 Features:

- Email (7019) — *use Shipping Email, for Batch Emails*
- Sent Emails (7016) — *add Sent Emails in Notes*
- Sent Documents (7022) — *add Sent Documents*
- Documents on Lists (7021) — *add for Batch Emails*
- Send Attachments (6927) — *update Print Options*
- Send Notes (7017) — *add Text Notes into Emails*
- Send Documents (6998) — *add Documents to Emails*

### 11.36 Fixes:

- PDF Emailer (6501) — *update Plugin for Emails*

### 11.35 Features:

- Documents (7009) — *updates for paperless, sharing*
- Screen Capture on Mac (7010) — *default*
- Screen Capture on Windows (7011) — *default*
- Emailing (7005) — *updates for paperless, sharing*
- Emailing with Mail on Mac (7006) — *default, Mail Client*
- Emailing with Outlook for Windows (7007) — *default*

### 11.35 Fixes:

- Web Services (7004) — *deprecate*
- Send Attachments (6927) — *fix runtime error*

### 11.34 Features:

- Send (Docs) (6998) — *update Print Options*
- Send Email To (6503) — *update Print Options*
- Send Attachments (6927) — *update Print Options*

- PDF Emailer (6501) — *update to PDF Printer 11-12*
- Email Statements (6979) — *add to Reports*
- New States (6999) — *add TaxJar for new states only*

#### 11.34 Fixes:

- Send Attachment (6927) — *fix missing Attachments*
- Add PDF (6331) — *update to disable on Windows*
- Tax Exempt (6855) — *fix for Tax Status calculation*

#### 11.33 Features:

- TaxJar Reports (6890) — *add Expanded with Zip*

#### 11.32 Features:

- Units Changes (6832) — *add Advanced Item Prefs*
- Item Preset (6983) — *add to Order to test*
- Hide ETA (6987) — *add Order without ETA column*

#### 11.32 Fixes:

- Item Prefs (6990) — *add Advanced for Units*
- Deposit on Sales Order (6636) — *Prepayments*

#### 11.31 Features:

- Item Preset (6983) — *add to Item and Quote to test*
- Email Statements (6979) — *add to Contact window*
- Role Name (6981) — *add to Contacts, Add Column*
- Add Column (6982) — *update for reference*
- Refund Changes (6819) — *update for always on*
- Refund Refundee (6980) — *update for reference*
- Ship Date (6665) — *add to Quotes*
- Profit and Loss by Department (6976) — *add new*

#### 11.30 Features:

- Sales, sorted by Customer (6970) — *add Fields*

#### 11.30 Fixes:

- Update on Server (6330) — *remove*

- Batch Duplicate ([6755](#)) — *remove*

#### 11.29 Features:

- Deposit on Sales Order ([6636](#)) — *use Prepayment*
- TaxJar Reports ([6890](#)) — *add Special for Roll Up*
- Origin States ([6944](#)) — *add for reference*
- Destination States ([6945](#)) — *add for reference*
- Folder Settings ([6966](#)) — *update Settings options*
- Folder Auto-Connect ([6966](#)) — *add full automation*
- Invoice Export ([6964](#)) — *add automatic XML export*
- Check Layouts ([5793](#)) — *add On Top and No Box*
- Longer Histories ([6954](#)) — *update Customer History*

#### 11.29 Fixes:

- Redraw Fixes ([6956](#)) — *update Pay All*
- TaxJar Fixes ([6941](#)) — *clear on Duplicates*

#### 11.28 Features:

- Update List ([6603](#)) — *update to require Selection*
- Toolbar Prefs ([6600](#)) — *add Full Window*
- Search Extras ([6952](#)) — *add Payee, Descriptions*
- Deposit on Sales Order ([6636](#)) — *add Reference #*
- Default Payment Method ([6209](#)) — *add to Customer*
- TaxJar Setup ([6838](#)) — *add Roll Up*
- Delete Line Item ([6373](#)) — *comprehensive updating*

#### 11.28 Fixes:

- BigCommerce Settings ([6511](#)) — *fix Code*
- Web API ([6810](#)) — *add default crux*

#### 11.27 Features:

- BigCommerce API ([6947](#)) — *update for API Accounts*
- BigCommerce Settings ([6511](#)) — *update for API, Code*
- TaxJar Mappings ([6943](#)) — *use Street, City*
- Customer Part Numbers ([6906](#)) — *Customer Groups*

- Billing Addresses (6939) — *for Quote, Order, Invoice*
- From Addresses (6837) — *add Phone, Email, etc.*
- Add Contacts (6940) — *add to new Customer*
- Customer Line Numbers (6936) — *add to Imports*
- Folder Errors (6930) — *attach problem file*
- Update Maps (6848) — *automatic, unless Shift key*
- Folder Connect (6929) — *Export Invoices*

#### 11.27 Fixes:

- Web API (6810) — *add default crux*
- BigCommerce Registration (6512) — *Trial, Logo*
- TaxJar Registration (6854) — *Trial Date, Logo*
- Ship Method (6763) — *fix Contact blank*

#### 11.26 Features:

- Folder Connect (6929) — *update plugin*
- Import File (6933) — *attach Import File for reference*
- File Kind (6932) — *check folder for one File Kind*
- Folder URL (6931) — *update for one connection*
- Folder Errors (6930) — *update for common problems*
- Import Files (6449) — *handle non-Unicode*

#### 11.26 Fixes:

- Budget Report (3056) — *fix Export calculation*

#### 11.25 Features:

- Send Attachment (6927) — *email attached Docs*
- Folder Connect (6929) — *import from remote folder*
- Barcode Labels (6897) — *update to SVG, add Labels*
- Smart Clean (6903) — *remove artifacts on Dialogs*
- Middleware (6579) — *update plugin*
- Add PDF (6331) — *update to use new Plugins*
- Optimized Client (6778) — *test Database Updates*
- Copy Comment (6556) — *append Contact Comments*
- Purchase Weight (6925) — *add to Requisition, PO, Bill*

#### 11.25 Fixes:

- Reload Customer (6715) — *fix Paid on Invoices*
- Search Fixes (6598) — *update Smart List lookups*

#### 11.24 Features:

- Middleware Trial (6924) — *update docs*
- Non-Nexus Tax (6923) — *add to Company, Advanced*
- Nexus States (6922) — *add to Company, Advanced*
- Exemption Type (6920) — *add List, Search, Update*
- Check Layouts (5793) — *update for Custom Form*
- Last Cost Update (6919) — *add automatic dating*

#### 11.24 Fixes:

- Middleware Trial (6924) — *dialog for Middleware Shipping*

#### 11.23 Features:

- Installer Update (6917) — *new InstallShield*
- Dialog Prefs (6581) — *update docs*
- Department Mandatory (6916) — *update docs*
- Add Fields (6634) — *update Imports*
- Customer Lookup (6640) — *update Imports*
- Customer Part Numbers (6906) — *add to Company Prefs*
- Drop User (6910) — *update Toolbar, Company*

#### 11.23 Fixes:

- Department Mandatory (6916) — *alert on PO*

#### 11.22 Features:

- Alternate Item Codes (6002) — *add Search tool*
- Live Backup (6907) — *add to Company, Advanced*
- Customer Lookup (6640) — *update docs*
- Customer Part Numbers (6906) — *add to Alt Codes*
- Info Buttons (6905) — *update docs*
- Secure Help (6904) — *update Info Buttons to https*

- Smart Clean (6903) — *add to Company, Advanced*
- Resource Free (6901) — *replace Text for Reports*
- Barcode Labels (6897) — *update Price Labels*
- Smart Save (6896) — *add Disable Smart Save*

#### 11.22 Fixes:

- Emailing with Gmail (6709) — *fix Customer Statements*
- Import Contacts (6248) — *fix Linking to Customers*
- Line Item Discounts (5860) — *update help shortcut*

#### 11.21 Features:

- Built-In Database (6575) — *update built-in Database*

#### 11.20 Features:

- TaxJar Rates (6892) — *add Rates tables*
- TaxJar Fields (6891) — *add Line Items fields*
- TaxJar Reports (6890) — *add Sales Tax Collected*
- Profit and Loss by Month (6872) — *use Date Range*
- Profit and Loss by Month with Budget (6874)
- EDI Checkbox (6889) — *add to show Sent by EDI*
- EDI Reference (6887) — *add to Middleware for EDI*
- Bill Prefs (6880) — *update docs*
- PO Prefs (6878) — *update docs*
- Edit Ext Cost (6877) — *add to PO Prefs and Bill Prefs*
- Email Subject (6713) — *add PO to Invoice emails*

#### 11.20 Fixes:

- Error Checking (6867) — *fix Range error on Refunds*
- Docs Not Found (6886) — *add alert to fix error*
- Print Styles (6296) — *error with Pick Lists*

#### 11.19 Features:

- TaxJar Connect (6875) — *update docs*
- Shopify Connect (6868) — *update docs*
- Profit and Loss by Month with Budget (6874)

- Profit and Loss by Month ([6872](#))
- Report Changes ([6826](#)) — *add P&L by Month*
- Report Options ([6871](#)) — *add A/R Custom Fields*
- Shopify Order Number ([6870](#)) — *update Automatic*
- Error Checking ([6867](#)) — *add Range Checking*

#### 11.19 Fixes:

- AppleScript ([6692](#)) — *update for Excel references*
- Journal Import ([6869](#)) — *update for Orphans*

#### 11.18 Features:

- Connect ([6863](#)) — *standardize, streamline, document*
- BigCommerce Connect ([6809](#)) — *update mappings*
- Taxes Changes ([6827](#)) — *add Customizations to test*
- Tax State ([6862](#)) — *add switching in TaxJar Connect*
- Exempt States ([6856](#)) — *add for TaxJar Connect*
- TaxJar Lookup ([6858](#)) — *add Use TaxJar*
- Plugin Updates ([6784](#)) — *update CFR, PDF Plugins*
- JSON Update ([6861](#)) — *update Plugin on Windows*
- Middleware Update ([6860](#)) — *update to add Fields*
- Xi Icons ([6865](#)) — *add white to offset macOS grays*

#### 11.18 Fixes:

- From Addresses ([6837](#)) — *fix resetting*
- Tax Exempt ([6855](#)) — *fix for TaxJar*
- Secure Credit Cards ([6131](#)) — *fix display for 64-bit*

#### 11.17 Features:

- Smart Tax ([6765](#)) — *assign by State for TaxJar*
- Tax Exempt ([6855](#)) — *on Customer and Contact*
- TaxJar Connect ([6830](#)) — *add Use TaxJar*
- Shopify Connect ([6625](#)) — *update Auto-Connect*
- Hide/Show ([6770](#)) — *add Show TaxJar Lookup*
- Taxes Changes ([6827](#)) — *add Exempt*
- CSV Import ([6749](#)) — *add CSV to Setup, etc.*



- Shopify Error (6853) — *update to require IDs*
- A/R Agings (6706) — *add new A/R Agings*
- Connect Settings (6852) — *add Any API*
- AutoComplete (6536) — *add to Descriptions*
- Edit Descriptions (6167) — *add AutoComplete*
- Middleware Delete (6850) — *add for all Tables*
- Update Maps (6848) — *add for all options*
- Map Tools (6847) — *added for reference*
- Pricing Changes (6844) — *update Qty Pricing*
- Qty Group (6846) — *add for Qty Pricing*

#### 11.17 Fixes:

- Batch Delete (6823) — *update Alert for selecting records*
- Inactive Changes (6820) — *add Alert for common error*

#### 11.16 Features:

- TaxJar Connect (6830) — *add basic Setup, Button*
- From Addresses (6837) — *add From Addresses*
- Taxes Changes (6827) — *add Advanced tab*
- Report Changes (6826) — *add Inventory Sales (bCbM)*
- Smart Codes (6835) — *add Enable checkbox*
- Smart Prices (6834) — *add Enable checkbox*
- Units Changes (6832) — *resize columns*
- Addresses Changes (6831) — *add From Addresses*

#### 11.16 Fixes:

- TaxJar Error (6843) — *add Alert for common error*
- Smart Units (6816) — *add Unit of Measure automation*

#### 11.15 Features:

- Smart Units (6816) — *add Unit of Measure automation*
- Order Type (6824) — *add to Employee and Customer*
- Ship Date (6665) — *add to Update on Orders*
- Inactive Changes (6820) — *update Lists immediately*
- Terms Changes (6817) — *update Terms conversion*

- Refund Changes ([6819](#)) — *update Status on Refund*
- Channel Changes ([6818](#)) — *add to Searches, Vendors*
- Smart Bundles ([6815](#)) — *add for cost automation*
- Restricted Access ([6735](#)) — *Cannot Edit Reorder Qty's*
- Report Changes ([6826](#)) — *Allocated on Inventory Sales*
- Warehouse Changes ([6828](#)) — *add Avg. Qty's*

#### 11.15 Fixes:

- Taxes Changes ([6827](#)) — *fix for blank ID*

#### 11.14 Features:

- Built-In Database ([6575](#)) — *update built-in Database*

#### 11.14 Fixes:

- QuitApp ([6800](#)) — *update for new Database*

#### 11.13 Features:

- BigCommerce Connect ([6809](#)) — *update connection*
- Woo Connect ([6807](#)) — *add Setup for testing*
- Square Setup ([6804](#)) — *update to show Endpoint*
- Auto-Import Error ([6803](#)) — *update error handling*
- Memory Usage ([6802](#)) — *update macOS Server*

#### 11.13 Fixes:

- Auto Zoom Fixes ([6610](#)) — *scaling of Setup dialogs*

#### 11.12 Features:

- Quit App ([6800](#)) — *update Quit handling*
- Auto-Import ([6771](#)) — *update error handling*
- Server Only ([6799](#)) — *extend Middleware*
- Vendors in Middleware ([6797](#)) — *Vendors, POs, Bills*
- Audit in Middleware ([6798](#)) — *Created/Modified Dates*
- Expanded Bill ([6796](#)) — *add Received Date and Entry #*
- QuickChoose Dialog ([6368](#)) — *update Cancel*

#### 11.12 Fixes:

- A/R Aging by Due Date (6706) — *fix printing error*
- Channels (6727) — *fix pulldown on Order, Invoice*

#### 11.11 Features:

- Square Connect (6733) — *update System toolbar*
- Smart Inventory (6764) — *update to Enable*
- 64-bit Optimization (6776) — *update for simplicity*
- App Names (6792) — *update for clarity and flexibility*
- Receive Payment (6791) — *add column sorting*
- Process Timeout (6790) — *update IP Messaging*

#### 11.11 Fixes:

- Resources and Extras (6793) — *update Permissions*
- Icons Missing (6481) — *update for Windows Server*
- Windows 10 (6789) — *April 2018 Update Fonts*

#### 11.10 Features:

- Windows 10 (6789) — *April 2018 Update Fonts*
- Smart Rounding (6788) — *update Qty rounding*
- Edit Cost (6787) — *update Tab-order*
- Custom Sleep (6786) — *set limit for Client Sleep*
- Plugin Update (6784) — *remove Notification*

#### 11.10 Fixes:

- Auto Zoom Fixes (6610) — *enable wider windows*
- Docs Fixes (6745) — *fix Allocations*
- Check Customer PO (6306) — *import per Order*

#### 11.9 Features:

- Channels (6727) — *use for Quote, Order, Invoice*
- PDF Tools (6644) — *update for customizability*
- Docs Features (6646) — *index for fast loading*
- Windows 10 (6785) — *April 2018 Update*

#### 11.9 Fixes:

- New Architecture ([6708](#)) — *simplifies Updates*
- Refund Fixes ([6609](#)) — *Payments Refunded*
- Maximize ([6608](#)) — *conflicts with Minimize*
- Batch Print ([6584](#)) — *crash for 100's of pages*
- Line Numbers ([6628](#)) — *converting Orders*

#### 11.8 Features:

- Channel ([6727](#)) — *adding Channel tool*

#### 11.8 Fixes:

- Windows 10 ([6785](#)) — *April 2018 Update fonts*

#### 11.7 Features:

- Built-In Database ([6575](#)) — *updates Servers*
- PDF Emailer ([6501](#)) — *updates for Outlook*
- Custom Forms ([6501](#)) — *updates for 64-bit*

#### 11.6 Features:

- 64-bit ([6778](#)) — *updates for 64-bit on macOS*
- Auto-Import ([6771](#)) — *add Auto-Import*
- Middleware ([6579](#)) — *option to clear changes*
- Show Import Type ([6770](#)) — *to access Auto-Import*
- Order Import ([3019](#)) — *update for Warehouses*
- Ship-To Lookup ([6767](#)) — *add to Order Import*
- TLS Update ([6766](#)) — *update for secure connections*

#### 11.6 Fixes:

- Graphs Tool ([6458](#)) — *Multi-year Budget incomplete*
- Qty Pricing ([6262](#)) — *Add does not work without focus*

#### 11.5 Features:

- Smart Tax ([6765](#)) — *update Qty On Hand*
- Smart Inventory ([6764](#)) — *update Qty On Hand*
- Copy Comments ([6556](#)) — *update Contacts*
- Shipping Method ([6763](#)) — *update Contacts*

- Tax Status (6725) — *update Contacts*
- Converting Contacts (3093) — *copy Shipping Method*

#### 11.5 Fixes:

- Channel (6727) — *update Contact*
- Forms Templates (3271) — *Update for Windows*
- Batch Print (6584) — *1099's and Commissions*

#### 11.4 Features:

- Built-In Database (6575) — *incremental update*
- Button Labels (6761) — *update Comments*
- New Networking (6760) — *performance optimization*
- Contacts Features (6747) — *QuickFind Contacts*
- Batch Duplicate (6755) — *add for Invoices*
- Batch Selection (6754) — *update Batch Delete*

#### 11.4 Fixes:

- Auto Zoom Fixes (6610) — *Search dialog on Refund*
- Search Startup (6758) — *Customer, Vendor*
- Server Registration (6759) — *re-Register Single-User*
- Reload Customer (6715) — *pop-up broken*
- Listbox Display (6448) — *revert Deposit*

#### 11.3 Features:

- Built-In Database (6575) — *for macOS High Sierra*
- Square Orders (6752) — *Square Connect adds Orders*
- Bundle Price (6751) — *add calculated column for Items*

#### 11.3 Fixes:

- Contacts Features (6747) — *Contacts locked*

#### 11.2 Features:

- POS Connect (6733) — *get hip, get square*
- BizApp Connect (6742) — *update connectivity*
- BizApp11D (6741) — *update iOS database*

- Contacts Features (6747) — *add Contacts on Customer*
- Listbox Display (6448) — *update Deposit*
- Inactive Status (6739) — *set Inactive to hide or prevent use*
- Inactive Components (6738) — *block sales, how to find*
- Unlock Status Inactive (6737) — *override Inactive Status*
- Cannot Edit Inactive Status (6735) — *block changing*
- Fast Find (6629) — *updated for click-ability*

## 11.2 Fixes:

- Authorize.net Fixes (6746) — *delay on High Sierra*
- Docs Fixes (6745) — *correct file names with slashes*
- Refund Fixes (6609) — *pulldown shows blank*
- Multi-Currency Fixes (6744) — *auto-correct Applied*
- Soft Landing (6734) — *place to link incomplete features*
- Protection Racket (6736) — *catching connection conflicts*
- Statements (6730) — *negative Unapplied on Open Items*
- New Agings (6706) — *fix A/R Agings by Due Date*
- Units Setup (6592) — *Server startup, selecting new entries*
- Number Formats (6089) — *update Display defaults*

## 11.1 Features:

- macOS Server (6700) — *update to 64-bit*
- macOS High Sierra (6722) — *Big Business 11 is ready*
- Built-In Database (6575) — *updated for 64-bit, 32-bit*
- Cache Manager (6714) — *optimized, faster, scalable*
- Cloud Server (6718) — *updates for security*
- Sleeping Clients (6729) — *reconnect after Sleep*
- Channel (6727) — *customization for testing*
- New Architecture (6708) — *super-simplified Updates*
- Unlock Docs (6726) — *set Docs always unlocked*
- Tax Status (6725) — *add to Contacts*
- When Duplicating (6724) — *add to Order Prefs*
- Allow Duplicating (6719) — *add to Tool Prefs*
- Emailing PDFs (6721) — *updated options*
- Emailing with Thunderbird (6723) — *updated setup*

- Emailing with Gmail (6709) — *updated setup*
- Big Business Mail (6506) — *update for Auto Zoom*
- Show Memorize (6712) — *hide memorize by default*
- Hide Duplicate (6711) — *hide the Duplicate tool*
- Update Employees (6717) — *add Hide and Show*
- Warehouse Qty's (6128) — *update for Obsolete Items*
- Reload Customer (6715) — *add to Customer Prefs*
- Reload Alert (6716) — *add Alert for Reload*
- Email Subject (6713) — *add PO to Order emails*
- Export Title (6710) — *add title to exports of reports*

#### 11.1 Fixes:

- Show Warehouses (5913) — *fix display for Auto Zoom*

#### 11.0 Features:

- New Architecture (6708) — *simplifies Updates*
- New Agings (6706) — *add A/R Agings by Due Date*
- Wait Cursor (6707) — *update for compatibility*
- Application Icons (6699) — *new, scalable icons*
- Built-In Database (6575) — *update to 64-bit*
- Sleep Notification (6704) — *Client reconnect after Sleep*
- 64-bit (6700) — *update components to 64-bit*
- Extras Folder (6701) — *clean up installed accessories*
- Comments on Misc (6517) — *update button*
- Free Demo (6693) — *update Demo version to be free*
- QuickTime (6694) — *update for compatibility*
- AppleScript (6692) — *update for speed, compatibility*
- SQLite (6698) — *update for compatibility*
- QuickTime (6694) — *update for compatibility*

#### 11.0 Fixes:

- Custom Form (3270) — *update to use default printer*
- Sleep Alert (6674) — *being superseded*
- Schedule Days (6696) — *look up Vendor to Convert PO*
- Log File (6309) — *add hotkey to reset on startup*

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